



JK Holdings Co., Ltd. Corporate Profile 2014

as of July 1, 2014

Message from the President and COO of JK Holdings

JK Group's business results for the fiscal year ending March 2014 and medium-term business plan

JK Holdings Co., Ltd. recorded consolidated business results of 352.095 billion yen in net sales (17.4% increase compared to the previous period), 5.776 billion yen in current profits (33.0% increase), and 3.348 billion yen in net earnings (64.2% increase) for the fiscal year ending March 2014, which is a large increase in profits compared to the previous period. JK Group is aiming to improve by expanding and improving efficiency, along with promoting a reorganization of the group companies..

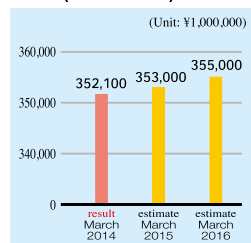
JK Group is also working to strengthen its financial base by expanding group companies through merger and acquisition and by public stock offerings. Given this background, the number of shareholders of JK Holdings Co., Ltd. has increased 244% since the time of the company's establishment (October 2006). Also, the number of individual and corporate foreign investors has increased 153% while the number of shares owned by individual and corporate foreign investors has increased 620% and is listed on the first section of the Tokyo Stock Exchange.

With regard to prospects on performance for the fiscal year ending March 2015, we figured the industry is in shape and set earnings target of 353 billion yen in net sales and 5.8 billion yen in current profits on the basis of the improvements in business performance by each subsidiary, government measures to promote the acquisition of homes, and our prediction that decrease in reaction to the rush demand prior to the consumption tax hike would be moderate.

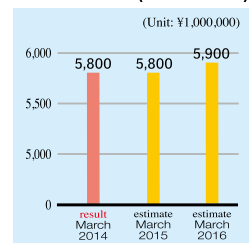
Also, in drawing up the medium-term business plan for the next three years following the fiscal year ending March 2014, 3 points of the basic business objectives have been determined. We will put our efforts to achieve them.

- 1) Improve the earning power by making efforts to improve the profit structure of our subsidiaries and efficiency as a group.
- 2) Enhance efforts to restructure the housing industry where current market seems keep shrinking.
- 3) Continue to expand the sales network with a focus on emerging countries as we try to expand our overseas business in both procurement of import goods and developing new markets.

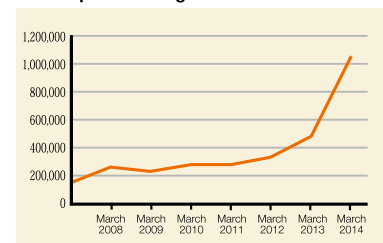
Sales (Consolidated)



Current Profit (Consolidated)



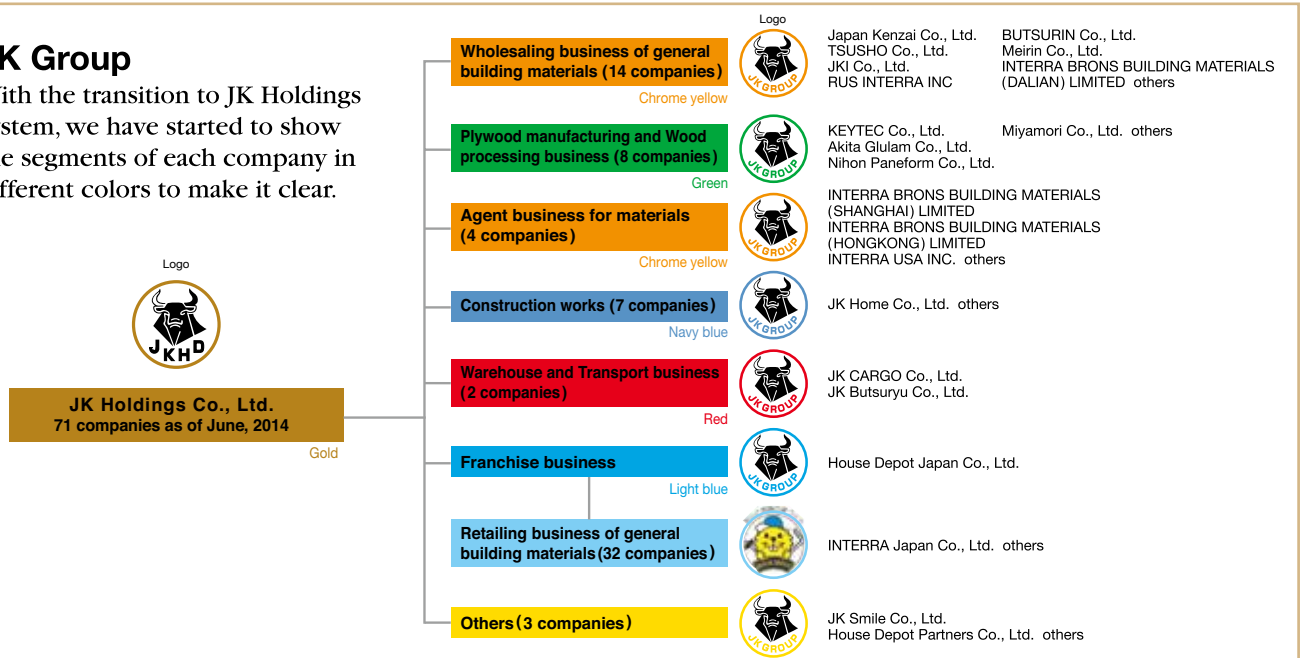
Number of shares owned by individual and corporate foreign investors



Keiichiro Aoki
President and COO of JK Holdings Co., Ltd.

JK Group

With the transition to JK Holdings system, we have started to show the segments of each company in different colors to make it clear.



For a Fulfilling Life Style

BUTSURIN Co., Ltd.

Head Office WOOD LAND TOWER 6F 7F, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan
 Branches 8 branches (Hokkaido Branch, Osaka Branch and others)
 Website <http://www.mbr.co.jp>
 Representative Takayuki Noguchi (president)
 Capital 50m Yen
 Employees 122
 Business Fields Standing trees, logs, lumber and processed wood products. From both domestic and foreign sources. Sales of various building materials, construction of exterior products, and garden components, along with special green construction (rooftop, wall), engineering works and design. Operation and



Example of Construction



Rooftop greening

management of construction projects, timber, gardening materials and sales of forestry equipment.

TSUSHO Co., Ltd.

Head Office Nakanoshima Dai Building 29F, Nakanoshima 3-3-23, Kita-ku, Osaka, Japan
 Branches 13 branches (Osaka first branch and others)
 Website <http://www.tsusho.co.jp>
 Representative Kouji Yoshimaru (president)
 Capital 490m Yen
 Employees 119
 Business Fields Domestic sales and construction of household-related materials such as plywood, lumber, interior and exterior material, household equipments.



Head office



KEYTEC Co., Ltd.

Head Office WOOD LAND TOWER 8F, 1-7-22, Shinkiba, Koto-ku, Tokyo, Japan
 Plant 15 Mokuzaiko, Kisarazu, Chiba, Japan
 Website <http://www.key-tec.co.jp>
 Representative Ichiro Matsuda (president)
 Capital 268m Yen
 Employees 186
 Business Fields Manufacturing and sales of various plywood, structural laminated veneer lumber (LVL)



LVL, Interior use example



KEYLAM

Akita Glulam Co., Ltd.

Head office Ichibanchi, Nanatsudate, Hanaoka-machi, Odate-shi, Akita, Japan
 Website <http://www.akita-glulam.net>
 Representative Kouzou Sasaki (president)
 Capital 92m Yen
 Employees 43
 Business Fields Manufacturing, processing and sales of structural glulam products (Posts, Beams, etc.)
 Prefabrication of structural glulam frames
 Site construction works of structural glulam frames



Processing Machine



Press Machine

JK Home Co., Ltd.

Head Office WOOD LAND TOWER 6F, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan
 Exhibition Hall 3 sites (Chiba Kita Housing Forum and others)
 Website <http://www.jk-h.co.jp>
 Representative Kazuo Watanabe (president)
 Capital 30m Yen
 Employees 31
 Business Fields Custom-built houses, renovation, management of Bruce Home Group Franchise Chain Headquarters.



Example of Construction



House Depot Japan Co., Ltd.

Head Office WOOD LAND TOWER 5F, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan
 Website <http://www.housedepot.co.jp>
 Representative Yasuyuki Kido (president)
 Capital 300m Yen
 Employees 35
 Business Fields Conduct meetings among chief executives of sales outlets (national and regional)
 Monthly assessments for sales outlets.
 Management support for sales outlets (education and training)
 Support system for renovation/remodeling business, (quotation software)
 HTS (Heart System) (completion guarantee)
 Others: Sales Outlet nationwide by means of House Depot and common logo Depot-based renovation/remodeling business as a franchise project
 Implementation of business with DAIKOKU



Overseas Network

JK Group's overseas businesses have spread to China, Taiwan, the USA, Russia, Malaysia, Vietnam and Brazil. Currently, we have 12 overseas offices, and the number of Japanese staff members dispatched to overseas offices has increased to 18.

In addition to the existing business of importing timber and plywood from Southeast Asia, North America and China, we have established the sales system for construction materials in China, Taiwan and Russia and have been promoting the sales of building materials imported from Japan and other countries to these countries. Last year, we set up a business office in Ho Chi Minh City, Vietnam. This year, we are planning to set up a business office in Tsingtao China, which will be our 5th office in China and also an office in Hanoi which will be the 2nd office in Vietnam. In the future, our plan is to set up an office in Moscow, details are currently being worked out.

INTERRA BRONS BUILDING MATERIALS (CHINA) LIMITED



Dalian



Tianjin



Shanghai

RUS INTERRA INC



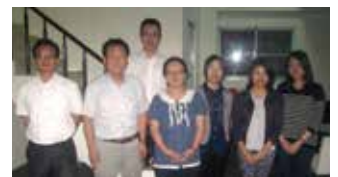
Alaska Pacific Trading Company



INTERRA USA INC



JPG HOUSING MATERIALS CO., LTD started its operation.



Vietnam Ho Chi Minh City OFFICE



Malaysia Miri OFFICE



Corporate Name: JK Holdings Co., Ltd
Head Office: WOOD LAND TOWER, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan.
Telephone: 81-3-5534-3800
Facsimile: 81-3-5534-3835
Website: <http://www.jkhd.co.jp>
Foundation: October 1937
Establishment: February 15, 1949
Employees: 3,175
Board of Directors:
 Shigeru Yoshida *Chairman and CEO*
 Takashi Yoshida *Vice-Chairman*
 Keiichiro Aoki *President and COO*
 Akinori Ogawa *Director*
 Kota Kuroiwa *Director*
 Shoichi Watanabe *Director*
 Hiroshi Narita *Director*
 Kunio Suda *Full-time Corporate Auditor*
 Hiroshi Azuma *Full-time Corporate Auditor*
 Teisiro Misoe *Auditor*
 Koichi Ogawa *Auditor*
Bank of Account:
 Mizuho Bank, Ltd.
 Sumitomo Mitsui Banking Corporation
 The Shoko Chukin Bank, Ltd.
 Resona Bank, Ltd.
 HIGASHI-NIPPON BANK Ltd.
Settlement: on March 31
 Listed on the Tokyo Stock Exchange (code:9896)



Chairman Shigeru Yoshida



Vice-Chairman Takashi Yoshida

History:

- 1998.10.-----Japan Kenzai Co., Ltd. created through merge of Maruyoshi Co., Ltd. and Kokoku Housing Co., Ltd.
- 2003.3. -----The first section of the Tokyo Stock Exchange assigned
- 2004.3. -----Acquisition of ISO14001 certification.
- 2006.10.-----Becomes pure holding company, corporate name changes from Japan Kenzai Co., Ltd. to JK Holdings Co., Ltd.
- 2007.3. -----The affiliation of Mitusi & Co. Forestry Ltd., trade name to Butsurin Co., Ltd.
- 2007.9. -----The completion of new headquarters (WOOD LAND TOWER)
- 2007.10. -----The Wood & Plywood Museum NPO (Trustee, Shigeru Yoshida) opened.
The museum, JK Holdings Co., Ltd. is supporting is the only museum in the world that focuses on the theme of wood & plywood and earth environment.



- 2011.10. -----JPG Housing Materials Co., Ltd (Japan Kenzai Co., Ltd. Taiwan OFFICE) started its operation.
- 2012.10. -----75th anniversary since foundation.
- 2013.4. -----The office in HoChiMinh city, Vietnam started its operation.



WOOD LAND TOWER

Sales Results

