



JK Holdings Co., Ltd. Corporate Profile 2015

as of July 1, 2015

Message from the President and COO of JK Holdings

Consolidated financial settlement for JK Holdings Co., Ltd. for the fiscal year ending March 2015



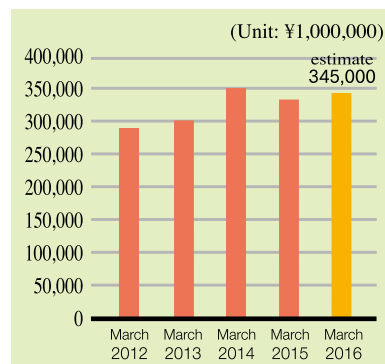
Keiichiro Aoki
President and COO of JK Holdings Co., Ltd.

With the effects of the reactionary decrease in sales, following the rush-in-demand prior to the rise in consumption tax rate, was larger than imagined, housing construction starts for the term ending in March 2015 totaled 880,000 units (10.8% decrease compared to the previous term) falling greatly compared to the previous term and the consolidated business results showed net sales of 331.301 billion yen (5.9% decrease compared to the previous term) for the term ending in March 2015. Operating profits and current profits decreased dramatically to 4.333 billion yen (28.6% decrease) and 4.059 billion yen (29.2% decrease) respectively, however, net profit, by and large maintained the same level as the previous term at 3.261 billion yen (only a 2.6% decrease).

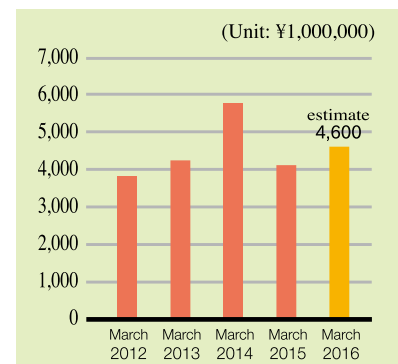
For the term ending in March 2016, a recovery in personal consumption as well as an increase in capital investment and exports is expected, so the economy is expected to show firm growth. A number of additional factors will bring underlying support to housing related industries such as improvement in employment and earnings environment, along with the expansion of the government's housing support measures, and low, stable interest rates. However, on the other hand, with social factors such as the decreasing population, housing construction starts are forecasted to be slightly lower at 850,000 units for the term.

The following targets have been forecasted for the consolidated business results for the term ending in March 2016: 345.0 billion yen (4.1% increase compared to the previous term) in net sales, 5.0 billion yen (15.4% increase) in operating profits, 4.6 billion yen (11.3% increase) in current profits, and 2.8 billion yen (14.2% decrease) in net profits.

Sales (Consolidated)



Current Profit (Consolidated)

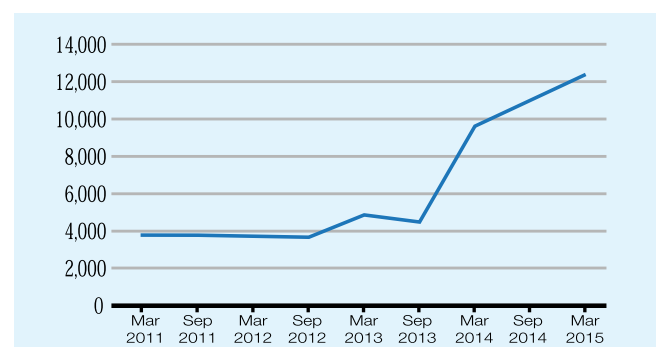


Large increase in the total number of JKHD shareholders

JK Holdings Co., Ltd. had a significant increase in the total number of shareholders to 12,292 and in the number of shareholders with more than the unit shares to 11,753 at the end of March 2015.

The percentage of foreign-owned shares (unit shares) especially increased from 3.6% in fiscal 2014 to 5.1%.

The total number of JKHD shareholders



For a Fulfilling Life Style

BUTSURIN Co., Ltd.

| | |
|-----------------|---|
| Head Office | WOOD LAND TOWER 6F 7F, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan |
| Branches | 8 branches (Hokkaido Branch, Osaka Branch and others) |
| Website | http://www.mbr.co.jp |
| Representative | Katumi Tannaka (president) |
| Capital | 50m Yen |
| Employees | 133 |
| Business Fields | Standing trees, logs, lumber and processed wood products. From both domestic and foreign sources. Sales of various building materials, construction of exterior products, and garden components, along with special green construction (rooftop, wall), engineering works and design. Operation and |



Example of Construction



Rooftop greening

management of construction projects, timber, gardening materials and sales of forestry equipment.

TSUSHO Co., Ltd.

| | |
|-----------------|---|
| Head Office | Nakanoshima Dai Building 29F, Nakanoshima 3-3-23, Kita-ku, Osaka, Japan |
| Branches | 13 branches (Osaka first branch and others) |
| Website | http://www.tsusho.co.jp |
| Representative | Hirohide Enokiya (president) |
| Capital | 490m Yen |
| Employees | 119 |
| Business Fields | Domestic sales and construction of household-related materials such as plywood, lumber, interior and exterior material, household equipments. |



Head office



KEYTEC Co., Ltd.

| | |
|-----------------|--|
| Head Office | WOOD LAND TOWER 8F, 1-7-22, Shinkiba, Koto-ku, Tokyo, Japan |
| Plant | 15 Mokuzaiko, Kisarazu, Chiba, Japan |
| Website | http://www.key-tec.co.jp |
| Representative | Hirokazu Nakanishi (president) |
| Capital | 268m Yen |
| Employees | 186 |
| Business Fields | Manufacturing and sales of various plywood, structural laminated veneer lumber (LVL) |



LVL, Interior use example



KEYLAM

Akita Glulam Co., Ltd.

| | |
|-----------------|---|
| Head office | Ichibanchi, Nanatsudate, Hanaoka-machi, Odate-shi, Akita, Japan |
| Website | http://www.akita-glulam.net |
| Representative | Kouzou Sasaki (president) |
| Capital | 92m Yen |
| Employees | 42 |
| Business Fields | Manufacturing, processing and sales of structural glulam products (Posts, Beams, etc.) Prefabrication of structural glulam frames Site construction works of structural glulam frames |



Processing Machine



Press Machine

JK Home Co., Ltd.

| | |
|-----------------|---|
| Head Office | WOOD LAND TOWER 6F, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan |
| Exhibition Hall | 3 sites (Chiba Kita Housing Forum and others) |
| Website | http://www.jk-h.co.jp |
| Representative | Kazuo Watanabe (president) |
| Capital | 30m Yen |
| Employees | 23 |
| Business Fields | Custom-built houses, renovation, management of Bruce Home Group Franchise Chain Headquarters. |



Example of Construction



House Depot Japan Co., Ltd.

| | |
|-----------------|---|
| Head Office | WOOD LAND TOWER 5F, 1-7-22, Shinkiba, Koto-Ku, Tokyo, Japan |
| Website | http://www.housedepot.co.jp |
| Representative | Yasuyuki Kido (president) |
| Capital | 300m Yen |
| Employees | 35 |
| Business Fields | Conduct meetings among chief executives of sales outlets (national and regional) Monthly assessments for sales outlets. Management support for sales outlets (education and training) Support system for renovation/remodeling business, (quotation software) HTS (Heart System) (completion guarantee) |



Others: Sales Outlet nationwide by means of House Depot and common logo Depot-based renovation/remodeling business as a franchise project
Implementation of business with DAIKOKU

Overseas Network

JK Group's overseas businesses are located in 7 countries which include China (Shanghai, Dalian, Hong Kong, and Qingdao), Taiwan (Taichung, Taipei), the USA (Seattle), Russia (Vladivostok), Malaysia (Miri), Vietnam (Hanoi, Ho Chi Minh) and Brazil (Sao Paulo). Currently, we have dispatched 21 staff members to overseas offices in the 12 cities.

In addition to our current business of importing timber and plywood from Southeast Asia, North America and China, we have established a sales system for construction materials in China, Taiwan and Russia and have been promoting the sales of building materials imported from Japan and other countries into these countries. In Taiwan, we have expanded our sales of plywood from China, Philippines, Vietnam and Japan. In Vietnam, in addition to purchasing plywood, we are considering converting the business office into an overseas subsidiary in order to promote local sales of building materials.

INTERRA BRONS BUILDING MATERIALS (CHINA) LIMITED



Shanghai



Qingdao



Dalian

RUS INTERRA INC



Alaska Pacific Trading Company



INTERRA USA INC



JPG HOUSING MATERIALS CO., LTD started its operation.



Vietnam Ho Chi Minh City OFFICE



Malaysia Miri OFFICE



Corporate Name: JK Holdings Co., Ltd
Head Office: WOOD LAND TOWER, 1-7-22,
Shinkiba, Koto-Ku, Tokyo, Japan.

Telephone: 81-3-5534-3800
Facsimile: 81-3-5534-3835
Website: http://www.jkhd.co.jp

Foundation: October 1937
Establishment: February 15, 1949
Employees: 3,339

Board of Directors:
Shigeru Yoshida *Chairman and CEO*
Takashi Yoshida *Vice-Chairman*
Keiichiro Aoki *President and COO*
Akinori Ogawa *Director*
Kota Kuroiwa *Director*
Shoichi Watanabe *Director*
Hiroshi Narita *Director*
Kunio Suda *Full-time Corporate Auditor*
Hiroshi Azuma *Full-time Corporate Auditor*
Koichi Ogawa *Auditor*
Hiroshi Haraguchi *Auditor*

Bank of Account:
Mizuho Bank, Ltd.
Sumitomo Mitsui Banking Corporation
The Shoko Chukin Bank, Ltd.
Resona Bank, Ltd.
HIGASHI-NIPPON BANK Ltd.

Settlement: on March 31
Listed on the Tokyo Stock Exchange
(code:9896)



Chairman Shigeru Yoshida



Vice-Chairman Takashi Yoshida

History:

- 1998.10. -----Japan Kenzai Co., Ltd. created through merge of Maruyoshi Co., Ltd. and Kokoku Housing Co., Ltd.
- 2003.3. -----The first section of the Tokyo Stock Exchange assigned
- 2004.3. -----Acquisition of ISO14001 certification.
- 2006.10. -----Becomes pure holding company, corporate name changes from Japan Kenzai Co., Ltd. to JK Holdings Co., Ltd.
- 2007.3. -----The affiliation of Mitusi & Co. Forestry Ltd., trade name to Butsurin Co., Ltd.
- 2007.9. -----The completion of new headquarters (WOOD LAND TOWER)
- 2007.10. -----The Wood & Plywood Museum NPO (Trustee, Shigeru Yoshida) opened.
The museum, JK Holdings Co., Ltd. is supporting is the only museum in the world that focuses on the theme of wood & plywood and earth environment.
- 2011.10. -----JPG Housing Materials Co., Ltd (Japan Kenzai Co., Ltd. Taiwan OFFICE) started its operation.
- 2012.10. -----75th anniversary since foundation.
- 2013.4. -----The office in HoChiMinh city, Vietnam started its operation.



JK Group



JK Holdings Co., Ltd.
67 companies as of March, 2015



WOOD LAND TOWER

Wholesaling business of general building materials (14 companies)

Chrome yellow



Japan Kenzai Co., Ltd.
BUTSURIN Co., Ltd.
TSUSHO Co., Ltd.
JKI Co., Ltd.
RUS INTERRA INC

Meirin Co., Ltd.
INTERRA BRONS BUILDING MATERIALS (SHANGHAI) Co., Ltd.
QINGDAO BRANCH
DALIAN BRANCH

Plywood manufacturing and Wood processing business (8 companies)

Green



KEYTEC Co., Ltd.
Akita Glulam Co., Ltd.
Nihon Paneform Co., Ltd.

Miyamori Co., Ltd. others

Agent business for materials (4 companies)

Chrome yellow



INTERRA BRONS BUILDING MATERIALS (HONGKONG) LIMITED
INTERRA USA INC. others

Construction works (6 companies)

Navy blue



JK Home Co., Ltd. others

Warehouse and Transport business (2 companies)

Red



JK CARGO Co., Ltd.
JK Butsuryu Co., Ltd.

Franchise business

Light blue



House Depot Japan Co., Ltd.

Retailing business of general building materials (28 companies)



INTERRA Japan Co., Ltd. others

Others (4 companies)



JK Smile Co., Ltd.
House Depot Partners Co., Ltd. others